

JOHN R. PIERCE SCHOOL

Brookline, MA



OPM Monthly Project Update Report

April 2023

S SD DD CD B	OING CONSTRUCTION	CLOSEOUT	SITE
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During the month of April, the Project Team was awaiting the Town Vote for approval of the Project and the Town Meeting Vote for the Project Funding to occur in May 2023. The Project is awaiting the Project Scope and Budget Agreement from MSBA for execution. The MSBA approved the Town's request for an extension of the 120-day deadline for the Project Funding Agreement until June 2023.

The Project's remaining milestone dates are:

- May 2, 2023 Town Meeting Vote for Project Approval
- May 23 June 7, 2023
 Town Meeting Vote for Project Funding

I. TASKS COMPLETED THROUGH APRIL 2023

The following tasks were completed in the month of April 2023:

- 04/04/23 Submit March Monthly Report Information to the Town and MSBA
- 04/11/23 April Building Commission Meeting

II. TASKS PLANNED FOR MAY 2023

The following tasks are planned for the month of May 2023:

- 05/02/23 Submit April Monthly Report Information to the Town and MSBA
- 05/02/23 Town Vote for Project Approval
- 05/09/23 May Building Commission Meeting
- 05/23/23 Start of Town Meeting Dates are May 23, May 24, May 31, June 1, June 6, and June 7. Vote for Project Funding will occur during Town Meeting

III. PROJECT BUDGET OVERVIEW

Expenditures against the budget totaled \$0.00 this month.

Refer to the attached Total Project Budget Status Report and Cash Flow Charts, dated April 30, 2023.

IV. PROJECT SCHEDULE OVERVIEW

During the month of April, the Project Team was awaiting Town Votes on the Project that will occur in May 2023. The attached Preliminary Project Schedule has been updated to



reflect these changes.

V. CONTRACT AMENDMENTS/BUDGET TRANSFERS

No Contract Amendments or Budget Transfers were required during the month of April 2023.

VI. MBE / WBE PARTICIPATION

The Minority Business Enterprise (MBE) participation goal is 5.1% and for Women Business Enterprise (WBE) participation, the goal is 10%. Based on the Designer Subcontracts awarded for the Feasibility Study/Schematic Design Phase, the percentage of fee for MBE is 8.4% and WBE is 35.9% for a combined total MBE/WBE participation of 44.3%. The percentages will be updated for the later phases of Design Development through Closeout of the project.

The total of Designer's Workforce Participation for Minority and Women has not changed through the month of January 2023 and is as follows:

Minority Hours:3,435.80Minority Workforce Participation:17.72%Women Hours:13,662.25Women Workforce Participation:70.47%Total Hours Worked:19,386.25

Attached is the Designer's Workforce Participation Report for October 2022 through January 2023. No work in February, March and April 2023.

VII. COMMUNITY OUTREACH

The Pierce School Building Project Website will be used throughout the project to keep the community up to date with the latest information. Approved meeting minutes and presentation materials will be posted to the website as well. To subscribe to project updates, please visit the website: https://www.brookline.k12.ma.us/Page/2453.

VIII. ATTACHMENTS

MSBA Online Report Submission, dated April 30, 2023 Total Project Budget Status Report, dated April 30, 2023 Monthly and Cumulative Cash Flow Reports, dated April 30, 2023 OPM Amendment Status Log, dated April 30, 2023 Architect/Engineer Amendment Status Log, dated April 30, 2023



Construction Manager Amendment Status Log, dated April 30, 2023 Preliminary Project Schedule, dated April 30, 2023

Leftfield, LLC

Jim Rogers

Progress Report as of Date 4/30/2023

District Name	Brookline	MSBA ID	201800460040
School Name	Pierce	Project Name	
OPM Firm Name	Leftfield, LLC	School Building Committee Representative	Bernard Greene
Project Director	Jim Rogers	Total Project Budget (ProPay)	\$2,000,000
Designer Firm Name	Miller Dyer Spears Inc.	Encumbered (Reporting Period)	\$0
Principal	Will Spears	Encumbered (to Date)	\$1,881,077
General Contractor Firm Name	Consigli Construction Company, Inc.	Total Project Invoices Received (to Date)	\$1,818,735
General Contractor Contact Name	Jody Staruk	Project Completion Percentage	100%

OPM Leftfield, LLC Progress Report as of Date 4/30/2023

Contract Summary			Payment Summary	
Original Contract Amount	\$3	325,000	Total Contract Amount	\$345,884
Contract Amendments (to Date)		2	Invoices Paid (to Date)	\$345,884
Value of Contract Amendments (to D	Date) S	\$20,884	Invoices Received (Reporting Period)	\$0
Total Contract Amount	\$3	345,884	Contract Amount Remaining	\$0
Contract Amendments as Percentag	e of Original Contract Amount	6.4%		
OPM Activities (Reporting Period)	-04/04/23 Submit March Monthly -04/11/23 April Building Commiss			
Project Budget Status	Refer to the attached Total Project	t Budget S	Status Report and Cash Flow Charts, dated April 30, 2023.	
MSBA Closeout Status	The Project is in the funding appre	oval stage.		
Potential Issues	There are no potential issues to re	eport at this	s time.	

DESIGNER Miller Dyer Spears Inc.		Progress F	Report as of Date 4/30/2023
Contract Summary		Payment Summary	
Original Contract Amount	\$1,294,466	Total Contract Amount	\$1,458,913
Contract Amendments (to Date)	4	Invoices Paid (to Date)	\$1,396,571
Value of Contract Amendments (to Date)	\$164,447	Invoices Received (Reporting Period)	\$0
Total Contract Amount	\$1,458,913	Contract Amount Remaining	\$62,342
Contract Amendments as Percentage of Original Contract Amount	12.7%		
MBE/WBE		Workforce Participation	
MBE Percentage	5.1%	Total Hours	19,386
MBE Actual	8.4%	Minority Hours	3,436
WBE Percentage	10.0%	Minority Percentage	8.4%
WBE Actual	35.9%	Minority Workforce Participation	17.7%
		Female Hours	13,662
		Female Percentage	10.0%
		Female Workforce Participation	70.5%
RFIs and Submittals			
RFIs Issued (Reporting Period)	0		
Total RFIs Issued (to Date)	0		
Remaining Open RFIs – Past 30 Days	0		
Notes			
Remaining Open RFIs – Past 60 Days	0		
Notes			
Remaining Open RFIs – Past 90 Days	0		
Notes			
Submittals Received (Reporting Period)	0		
Total Submittals Received (to Date)	0		
Submittals Reviewed (Reporting Period)	0		
Total Submittals Reviewed (to Date)	0		
Comments (Remaining Open Submittals)			
Phase Approved Project Vo	ote Pending	Phase Scheduled Completion Date	6/7/2023

30 Day Look Ahead

-04/11/23 April Building Commission Meeting -05/02/23 Town Vote for Project Approval -05/09/23 May Building Commission Meeting -05/23/23 Start of Town Meeting – Dates are May 23, May 24, May 31, June 1, June 6, and June 7. Vote for Project Funding will occur during Town Meeting No assignment yet.

Commissioning Consultant Commissioning Consultant Status

GENERAL CONTRACTOR	Consigli Construction Company,	Inc. Pr	ogress Report as of Date 4/30/202	23
Contract Summary		Payment Summary		
Original Contract Amount (including CM-At- Risk Amendments)	\$57,400	Total Contract Amount	\$61,68	8
Change Orders (to Date)	1	Invoices Paid (to Date)	\$61,68	8
Value of Change Orders (to Date)	\$4,288	Invoices Received (Reporting	Period) \$	0
Total Contract Amount	\$61,688	Contract Amount Remaining	\$	0
Procurement Type	CM-at-Risk			
Change Orders as Percentage of Original Con	tract Amount 7.5%			
Pending Change Orders	\$0			
Change Order Status	Contract Amendment 1 was approved	by the Town and submitted to N	ISBA.	
MBE/WBE		Workforce Participation		
MBE Percentage	4.2%	Total Hours		0
MBE Actual	0.0%	Minority Hours		0
WBE Percentage	8.8%	Minority Percentage	0.04	%
WBE Actual	0.0%	Minority Workforce Participation	n 0.04	6
		Female Hours		0
		Female Percentage	0.04	6
		Female Workforce Participatio	n 0.09	6
Schedule Assessment				
Notice to Proceed Date				
Physical Progress	0%			
Substantial Completion Date (Reported)				
Substantial Completion Date (Contract)				
Substantial Completion Date (Certificate)				
Construction Progress (Reporting Period)				
30 Day Look Ahead	Awaiting the Town Vote on Project App	roval and the Town Meeting Vot	e for Project Funding.	
Overall Schedule Assessment	The Project is awaiting the Town Vote of May 2023.	on Project Approval and the Tow	n Meeting Vote for Project Funding in	
Problems Identified (Schedule or Construction)				
Quality Control	N/A			
Safety Compliance	N/A			
Number of Claims (to Date)	0			
Value of Claims (to Date)	\$0			
Comments				
Recorded Manpower (Reporting Period)	N/A			
Contractor Closeout Status	N/A			

Certification

The undersigned hereby certifies that, to the best of his/her knowledge, the information contained in this monthly report and attached hereto are true and accurate.

Project Director/Project Manager

Lynn Stapleton

Print Name

Lynn Stapleton

____ Signature

May 2, 2023

_____ Date



	E SCHOOL - Brookline, MA Budget Status Report									April 30,
Pay Code	Description	Total Project Budget	Authorized Changes	Revised Total Budget	Total Committed	% Cmtd to Date	Actual Spent to Date	% Spent to Date	Balance To Spend	Commen
1	FEASIBILITY STUDY AGREEMENT							_		
0001-0000	OPM Feasibility Study/Schematic Design \$	100,000	\$ 245,884	\$ 345,884	\$ 345,884	100%	\$ 345,884	100%	\$ -	*FSA 1, 4, 5
0002-0000	A&E Feasibility Study/Schematic Design \$	950,000	\$ 508,913	\$ 1,458,913	\$ 1,458,913	100%	\$ 1,396,571	96%	\$ 62,343	*FSA 1, 2, 3, 5.
0003-0000	Environmental & Site \$	150,000		\$ 150,000		51%		51%	\$ 73,720	*CCC PC SD;CC
0004-0000	Other \$	800,000	\$ (754,797)		-	0%		0%	\$ 45,203	*FSA 1, 2, 3, 4,
	SUB-TOTAL \$	2,000,000	\$-	\$ 2,000,000	\$ 1,881,077	94%	\$ 1,818,735	91%	\$ 181,265	
ſ	TOTAL PROJECT BUDGET \$	2,000,000	\$-	\$ 2,000,000	\$ 1,881,077	94%	\$ 1,818,735	91%	\$ 181,265	
-										
	FUNDING SOURCES	Max w/ Contingency	Max w/o Contingency							
	Maximum State Share \$	645,200	\$ 645,200	Project	Scope Items Excluded	Contingencies	Basis of Total	Reimbursement		
	Local Share \$	1,354,800	\$ 1,354,800	Budget		, in the second s	Facilities Grant	Rate		
L	SUB-TOTAL \$	2,000,000	\$ 2,000,000	\$ 2,000,000	\$ -	\$ -	\$ 2,000,000	32.26%		
	CONSTRUCTION COST ESTIMATES	Date	Estimator	Amount	SF	Cost Per SF				
H	PSR Cost Estimate	09/17/21	AM Fogarty	\$146,388,307	305,740	\$478.80				
L	CM SD Cost Estimate	10/27/22	Consigli	\$168,022,660	246,123	\$682.68				
	Feasil	bility Study Agreement Budget Transfers:								
	FSA BRR 01		Transfer \$225,000 from Design.	Other Contingency to C	OPM Feasibility Stud	ly/Schematic Desigr	to fund OPM Base	Contract for Feasibi	ility Study/Schematic	-
	FSA BRR 01		0	Other Contingency to A	/E Feasibility Study	/Schematic Design t	o fund A/E Base Co	ontract for Feasibility	v Study/Schematic Design.	
	FSA BRR 02	8/10/2021	Transfer \$1,650 from O	ther Contingency to A/E	Feasibility Study/S	chematic Design to	und survey of inte	rior slab deflection.		
	FSA BRR 03	9/14/2021	Transfer \$26,400 from (Other Contingency to A/	'E Feasibility Study/	Schematic Design to	fund surveys of G	arages A, B, D and E.		
	FSA BRR 04	10/12/2021	Transfer \$19,800 from 0	Other Contingency to OF	PM Feasibility Study	/Schematic Design	o fund cost estima	ting services for PSR	and SD.	
	FSA BRR 05		Transfer \$134,750.00 fr \$1,084.04 to OPM Feasi					nalysis and Geotheri	mal Due Diligence and	
	FSA BRR 06	6/29/2022	Transfer \$1,647.12 from							



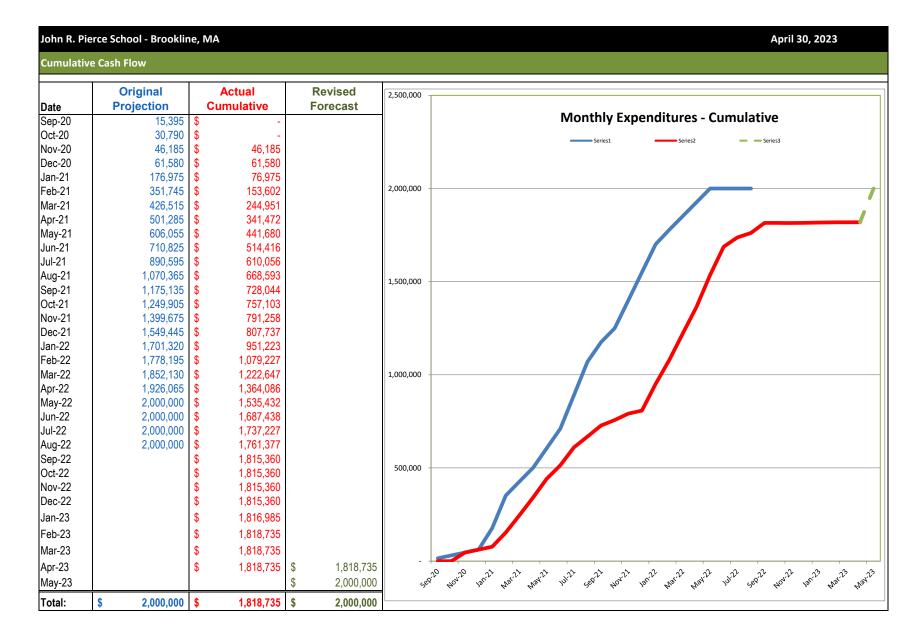
April 30, 2023

John R. Pierce School - Brookline, MA

Monthly Cash Flow

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		Original		Revised	4000.000		
Date		Projection	Actual	Projection	\$200,000	Manthly Funandityman	
Sep-20	\$	15,395	\$ -			Monthly Expenditures	
Oct-20	\$	15,395	\$ -			Original Projection Actual Revised Projection	
Nov-20	\$	15,395	\$ 46,185		\$180,000		
Dec-20	\$	15,395	\$ 15,395				
Jan-21	\$	115,395	\$ 15,395				
Feb-21	\$	174,770	\$ 76,627		\$160,000 -		
Mar-21	\$	74,770	\$ 91,349				
Apr-21	\$	74,770	\$ 96,521				
May-21	\$	104,770	\$ 100,208		\$140,000 -		
Jun-21	\$	104,770	\$ 72,736				
Jul-21	\$	179,770	\$ 95,641				
Aug-21	\$	179,770	\$ 58,536		\$120,000 -		
Sep-21	\$	104,770	59,452		,		
Oct-21	\$	74,770	\$ 29,059				
Nov-21	\$	149,770	\$ 34,155		\$100,000		
Dec-21	\$	149,770	\$ 16,479		\$100,000		
Jan-22	\$	151,875	\$ 143,486				
Feb-22	\$	76,875	\$ 128,004				
Mar-22	\$	73,935	\$ 143,420		\$80,000 -		
Apr-22	\$	73,935	\$ 141,440				
May-22	\$	73,935	\$ 171,346				
Jun-22	\$ \$ \$	-	\$ 152,006		\$60,000		
Jul-22	\$		\$ 49,789				
Aug-22	\$	-	\$ 24,150				
Sep-22			\$ 53,983		\$40,000		
Oct-22			\$ -				
Nov-22			\$ -				
Dec-22			\$ -		\$20,000 -		
Jan-23			\$ 1,625		\$20,000		
Feb-23			\$ 1,750				
Mar-23			\$ -				
Apr-23			\$ -		Ş- +		-0 -0 -0
May-23				\$ 181,265	Sept	HOUR ISTAT WART WART INT SART HOUR INT WART WARD WAR SERT HOUR	an23 Mar23 May2
fotal:	\$	2,000,000	\$ 1,818,735	\$ 181,265			•







JOHN R. PIERCE SCHOOL - Brookline, MA

April 30, 2023

Log of Amendments - OPM

Amendment #			Ар	proved Amount	Vendor	Proposal Date	Code	Description	Amount Paid		Amount Paid		Amount Paid		Balance	% of Contract Amount Complete
Base			\$	325,000.00	Leftfield Base Contract		OPMFSSD	Schematic Design	\$	325,000.00	\$ -	100%				
	Total Base:	\$ 325,000.00														
01			\$	19,800.00	PM&C	8/18/2021	OPMFSSD	Cost Estimating Services for PSR & SD	\$	19,800.00	\$ -	100%				
	Total 01:	\$ 19,800.00														
02			\$	1,084.04	Boston Business Printers		OPMFSSD	Printing Services for the PSR Submission	\$	1,084.04	\$ -	100%				
	Total 02:	\$ 1,084.04														
	TOTAL:	\$ 345,884.04	\$	345,884.04					\$	345,884.04	\$ -	100%				



JOHN R. PIERCE SCHOOL - Brookline, MA

Log of Amendments - A/E

Amendment #				Арр	roved Amount	Vendor	Proposal Date	Code	Description	Amount Paid	Balance	% of Contract Amount Complete
Base				\$	408,215.00	Miller Dyer Spears Base Contract	01/26/21	AFSSD	Feasibility Study	\$ 408,215.00	\$ -	100%
				\$	658,976.00	Miller Dyer Spears Base Contract	01/26/21	AFSSD	Schematic Design	\$ 658,976.00	\$ -	100%
				\$	227,275.00	Miller Dyer Spears Base Contract	01/26/21	AFSSD	Reimbursable Services	\$ 165,346.60	\$ 61,928.40	73%
	Total Base:	\$ 1	1,294,466.00									
01				\$	1,650.00	Feldman	5/21/2021	AFSSD	Garage Slab Deflection Survey	\$ 1,650.00	\$ -	100%
	Total 01:	\$	1,650.00									
02				\$	26,400.00	Feldman	05/13/21	AFSSD	AS-Build Garage Conditions Survey	\$ 26,400.00	\$ -	100%
	Total 02:	\$	26,400.00									
03				\$	44,000.00	CDM Smith	1/3/2022	AFSSD	Geothermal Feasibility Study	\$ 44,000.00	\$ -	100%
				\$	90,750.00	Vanasse & Associates	1/3/2022	AFSSD	School Street Modification Study	\$ 90,335.80	\$ 414.20	100%
	Total 03:	\$	134,750.00									
04				\$	1,647.12	GGD	06/21/22	AFSSD	Hydrant Flow Test	\$ 1,647.12	\$ -	100%
	Total 04:	\$	1,647.12									
	TOTAL:	\$ 1	1,458,913.12	\$	1,458,913.12					\$ 1,396,570.52	\$ 62,342.60	96%

April 30, 2023



JOHN R. PIERCE SCHOOL - Brookline, MA

Log of Amendments - CM

Amendment #			Арр	roved Amount		Vendor	Proposal Date	Code	Description	Amount Paid		Balance	% of Contract Amount Complete
Base			\$	57,400.00	Consigli		05/17/22	ENVIRO	Schematic Design - Preconstruction Services	\$	57,400.00	\$ -	100%
	Total Base:	\$ 57,400.00											
01			\$	4,288.00	Consigli		8/9/2022	ENVIRO	Destructive HAZMAT Exploratory Services	\$	4,288.00	\$ -	100%
	Total 01:	\$ 4,288.00											
	TOTAL:	\$ 61,688.00	\$	61,688.00						\$	61,688.00	\$ -	100%

April 30, 2023

JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Funding Approval Phase April 30, 2023

					Арі	ril 30, 2023					
ID	Task Name	Start		2019 22 Q3 Q4 Q1 Q2 Q3 Q4	2020 2021 Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q4	2022 2023 Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q4	2024 2025 Q1 Q2 Q3 Q4 Q1 Q2 Q3	2026 Q4 Q1 Q2 Q3 Q4	2027 2028 Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q		030 2031 Q1 Q2 Q3 Q4 Q1
1	Eligibility Period	Mon 6/3/19		Eligibility Period							
2	MSBA Invitation to Eligibility Period	Mon 6/3/19	Mon 6/3/19	<mark>♦ MSBA I</mark> r	vitation to Eligibility Period						
3	Initial Compliance Certification	Thu 12/12/19	Thu 12/12/19		Initial Compliance Certification						
4	Study Enrollment Certification	Fri 12/13/19	Wed 3/25/20		Study Enrollment Certification						
5	MSBA Invitation to Conduct Feasibility Study	Wed 4/15/20	Wed 4/15/20		MSBA Invitation to Conduct Fe						
6	City Appropriation of Funds for Feasibility Study	Mon 5/11/20	Mon 5/11/20		City Appropriation of Funds f						
7	Execution of Feasibility Study Agreement	Tue 5/12/20	Wed 8/12/20		Execution of Feasibility S	Study Agreement					
8	OPM Selection	Thu 4/16/20	Tue 11/10/20	OPM Selec	tion -						
9	OPM RFS Process	Thu 4/16/20	Thu 5/28/20		OPM RFS Process						
10	OPM RFS Advertisement (Submit - Appears)	Fri 5/29/20	Thu 6/4/20		OPM RF\$ Advertisement (S	Submit - Appears)					
11	OPM Proposals Due	Thu 6/18/20	Thu 6/18/20		CPM Proposals Due						
12	OPM Proposals Review, Interviews, Ranking, Submital to MSBA & Negotiations with OPM	Thu 6/18/20	Wed 7/8/20		¥ OPM Proposals Review, Ir	nterviews, Ranking, Submital to MSBA	& Negotiations with OPM				
13	OPM Fee Proposal & Contract Submitted	Thu 7/9/20	Fri 7/17/20		PPM Fee Proposal & Cor	ntract Submitted					
14	MSBA OPM Panel Presentation	Mon 9/14/20	Mon 9/14/20		MSBA OPM Panel Pre	esentation					
15	MSBA OPM Approval Letter	Tue 9/15/20	Tue 9/15/20		✓MSBA OPM Approval						
16	Execute OPM Contract	Tue 11/10/20	Tue 11/10/20		Secute OPM Cont	ract					
17	Designer Selection	Wed 9/16/20	Wed 3/10/21	Design	r Selection ≪∞∞∞−∞−						
18	Prepare & Submit Draft Designer RFS to MSBA	Wed 9/16/20	Thu 9/24/20		Prepare & Submit Dra	ft Designer RFS to MSBA					
19	MSBA Designer RFS Review Period	Fri 9/25/20	Wed 9/30/20		MSBA Designer RFS	Review Period					
20	Final Designer RFS to MSBA	Thu 10/1/20	Thu 10/1/20		Final Designer RFS to	o MSBA					
21	Designer RFS Advertisement (Submit - Appears)	Thu 10/1/20	Wed 10/7/20		Designer RFS Advert	isement (Submit - Appears)					
22		Tue 10/6/20	Tue 10/6/20		♦ Select Local Represe	entatives for DSP					
23	Designer Proposals Due	Wed 11/4/20	Wed 11/4/20		Designer Proposals	Due					
24	Review Designer Proposals and Check References	Thu 11/5/20	Wed 11/11/20		Review Designer Pr	roposals and Check References					
25		Thu 11/12/20	Thu 11/12/20		◆Submit DSP Materi	als to DSP					
26	Designer Selection Panel (DSP) Meeting	Tue 12/1/20	Tue 12/1/20		Designer Selection	n Panel (DSP) Meeting					
27	DSP Interview	Tue 12/15/20	Tue 12/15/20		▼ DSP Interview						
28	Negotiate and Approve Designer Contract/NTP	Wed 12/16/20	Tue 1/26/21		Negotiate and A	Approve Designer Contract/NTP					
29	MSBA Project Kick-Off Meeting	Thu 2/4/21	Thu 2/4/21		MSBA Project	Kick-Off Meeting					
30	Send Contract and BRR to MSBA	Wed 3/10/21	Wed 3/10/21		Send Contrac	ct and BRR to MSBA					
31	Preliminary Design Program (PDP)	Mon 12/14/20	Tue 7/20/21	Preliminary Desigr	Program (PDP)						
32	Designer Work Plan/Existing Conditions Drawings/Files Research/Review	Mon 12/14/20	Mon 2/1/21		Designer Work	Plan/Existing Conditions Drawings/File	es Research/Review				
33	Develop Preliminary Design Program	Tue 2/2/21	Mon 6/14/21		Develop	Preliminary Design Program					
34	SBC Vote to Submit PDP	Mon 6/14/21	Mon 6/14/21		SBC Vo	te to Submit PDP					
35	Submit PDP Submission to MSBA (Min. 10 Weeks Prior to PSR)	Tue 6/15/21	Tue 6/15/21		↓ Submit I	PDP Submission to MSBA (Min. 10 We	eeks Prior to PSR)				
36	MSBA PDP Review Period	Wed 6/16/21	Tue 7/6/21			PDP Review Period					
37	Respond to MSBA PDP Review Comments	Wed 7/7/21	Tue 7/20/21			nd to MSBA PDP Review Comments					
38	Preferred Schematic Report (PSR)	Wed 6/16/21	Wed 3/2/22	Preferred	Schematic Report (PSR)						
39	Develop Preferred Schematic Schematic Report	Wed 6/16/21	Wed 11/17/21			Develop Preferred Schematic Schema					
40	Prepare and Submit Project Notification to Mass Historical Commission and Receive MHC Response	Wed 12/8/21	Tue 1/4/22			Prepare and Submit Project Notifica	tion to Mass Historical Commissio	on and Receive MHC Re	esponse		
41	SBC Vote to Submit PSR	Mon 12/13/21	Mon 12/13/21			SBC Vote to Submit PSR					
42	Submit PSR Submission to MSBA	Tue 12/28/21	Tue 12/28/21			Submit PSR Submission to MSBA					
43	MSBA PSR Review Period	Tue 12/28/21	Mon 1/17/22			MSBA PSR Review Period					
44	Respond to MSBA PSR Review Comments	Tue 1/18/22	Mon 1/31/22			Respond to MSBA PSR Review Co	omments				
45		Wed 2/2/22	Wed 2/2/22			Facilities Assessment Subcommitt	tee (FAS) Presentation				
	Presentation										
46	Address FAS Comments	Thu 2/3/22	Thu 2/10/22			Address FAS Comments	may al ta May a ta Cabamatia Dasi				
47	MSBA Board Vote on PSR & Approval to Move to Schematic Design	Wed 3/2/22	Wed 3/2/22			KINDER & App	proval to Move to Schematic Desi	Ign 1 1 1			
48	Schematic Design (SD)	Thu 3/3/22	Wed 12/21/22		Schematic Design (S						
49	Develop Schematic Design Submission(* Start in Jan.)	Thu 3/3/22	Fri 7/8/22			Develop Schematic Design					
50	SD Cost Estimates, Reconciliation and VE	Mon 7/11/22	Mon 8/8/22			SD Cost Estimates, Reco	onciliation and VE				
Revis	ad 11/28/12			<u>·</u> ·	<u> </u>	Page 1		` · ·		`	<u>.</u>

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JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Funding Approval Phase April 30, 2023

				- P	30, 2025	
ID	Task Name	Start	Finish		2023 2024 2025 2026	2027 2028 2029 2030 2031
51		Tue 0/0/22		<u>2 Q3 Q4 Q1 Q2 Q3 Q4 Q</u>	1 Q2 Q3 Q4 Q1 Q1 Q2 Q3 Q1	<u>Q1</u> Q2 Q3 Q4 Q1
	SD Draft to SBC	Tue 8/9/22	Thu 8/11/22		SBC Vote to Recommend SD Submission to MSBA	
52	SBC Vote to Recommend SD Submission to MSBA	Fri 9/30/22	Fri 9/30/22		Sbc vote to Recommend 3D Submission to MSDA School Committee	
53	Present to Building Commission, Select Board and School Committee	Mon 10/3/22	Wed 10/12/22			
54		TI 40/40/00	TI 40/40/00			
	MSBA Schematic Design Notification	Thu 10/13/22	Thu 10/13/22		✓M\$BA Schematic Design Notification ✓ Submit SD Submission to MSBA	
55	Submit SD Submission to MSBA	Thu 10/27/22	Thu 10/27/22			
56	MSBA Review Comments (3 weeks) and Project Team	Thu 10/27/22	Thu 12/1/22		MSBA Review Comments (3 weeks) and Project Team Response Period (2	
67	Response Period (2 weeks)		T 11/00/00			
57	PSB Conference (either 11/9 or 11/22)	Wed 11/9/22	Tue 11/22/22		Y PSB Conference (either 11/9 or 11/22)	
58	Execute PSBA	Wed 11/23/22	Thu 12/15/22			
59	MSBA Board Vote on SD & PSBA - Approval to Move	Wed 12/21/22	Wed 12/21/22		MSBA Board Vote on SD & PSBA - Approval to Move to PFA	
	to PFA					
60	DESE Review	Thu 10/27/22			SE Review	
61	MSBA Review of DESE Submittal	Thu 10/27/22	Wed 11/16/22		■ NSBA Review of DESE Submittal	
62	DESE Review and Approval	Thu 11/17/22	Thu 12/15/22		DESE Review and Approval	
63	Local Funding Approval/ Project Funding	Mon 8/1/22	Wed 6/14/23	Local Funding Approval/ Project Funding Agre	ement ++ + + + + + + + + + + + + + + + + +	
	Agreement					
64	MSBA and Bond Counsel to Review Vote Language	Mon 8/1/22	Mon 8/22/22		■ MSBA and Bond Counsel to Review Vote Language	
65	ExtendedTimeframe in which to Execute the PFA	Wed 12/21/22	Wed 6/14/23		Extended Timeframe in which to Execute the PFA	
66	Town Vote on Project Approval ~5/2	Tue 5/2/23	Tue 5/2/23		Town Vote on Project Approval ~5/2	
67	Vote on Project Funding on ~5/23	Tue 5/23/23	Wed 6/7/23		Vote on Project Funding on ~5/23	
68	Design Development	Mon 5/22/23	Fri 12/22/23		Design Development	
60	Design Development Documents	Mon 5/22/23	Fri 10/13/23		Design Development Documents	
70	•		Fri 11/10/23		DD Cost Estimate and Reconciliation	
70	DD Cost Estimate and Reconciliation	Mon 10/16/23			DD Cost Estimate and Reconcination	
71	DD Value Engineering and Document Updates	Mon 11/13/23	Fri 11/17/23		Submit DD Package to MSBA	
72	Submit DD Package to MSBA	Fri 11/17/23	Fri 11/17/23			
73	MSBA Review/Comments and Project Team Response Period	Mon 11/20/23	Fri 12/22/23		MSBA Review/Comments and Project Team Response	
74						
/4	Contract Documents	Mon 11/20/23	Tue 9/17/24		Contract Documents × 🗸 contract	
75	CD 60% Documents	Mon 11/20/23	Fri 3/8/24		CD 60% Documents	
76	CD 60% Cost Estimate and Reconciliation	Mon 3/11/24	Fri 4/12/24		CD 60% Cost Estimate and Reconciliation	
77	CD 60% VE and Document Updates	Mon 4/15/24	Fri 4/19/24		CD 60% VE and Document Updates	
78	Submit 60% CD Package to MSBA	Fri 4/19/24	Fri 4/19/24		Submit 60% CD Package to MSBA	
79	MSBA Review Comments (3 weeks) & Design Team	Mon 4/22/24	Fri 5/24/24		👗 MSBA Review Comments (3 weeks) & Design T	eam Response Period (2 weeks)
	Response Period (2 weeks)					
80	Engage Inspectional Services & All Regulatory	Mon 4/22/24	Fri 8/23/24		Engage Inspectional Services & All Regulat	tory Departments Reviews
	Departments Reviews					
81	CD 90% Documents	Mon 4/22/24	Fri 7/5/24		CD 90% Documents	
82	CD 90% Cost Estimate and Reconciliation	Mon 7/8/24	Mon 8/5/24		CD 90% Cost Estimate and Reconciliation	
83	CD 90% VE and Document Updates	Tue 8/6/24	Mon 8/12/24		CD 90% VE and Document Updates	
84	Submit 90% CD Package to MSBA	Mon 8/12/24	Mon 8/12/24		Submit 90% CD Package to MSBA	
85	MAAB Review and Approval	Tue 8/13/24	Mon 9/16/24		MAAB Review and Approval	
86	MSBA Review Comments (3 weeks) & Project Team	Tue 8/13/24	Mon 9/16/24		MSBA Review Comments (3 weeks) & Pro	oject Team Response Period (2 weeks)
	Response Period (2 weeks)					
87	CD 100% Documents	Tue 8/13/24	Fri 9/13/24		CD 100% Documents	
88	Prepare 100% CDs for Final Bidding	Mon 9/16/24	Tue 9/17/24		Prepare 100% CDs for Final Bidding	
89	LEED	Mon 6/12/23	Mon 7/31/28			
90	LEED Registration	Mon 6/12/23	Mon 6/19/23		LEED Registration	
91	LEED Kick-Off Meeting	Mon 6/19/23	Mon 6/19/23		LEED Kick-Off Meeting	
92	Submit Design Submittal to USGBC	Mon 9/16/24	Fri 12/6/24		Submit Design Submittal to USGBC	
93	Final LEED 10-month Cx Report	Tue 9/7/27	Mon 6/12/28			Final LEED 10-month Cx Report
94	Final Cx Report, Cx Completion Certificate	Tue 6/13/28				Final Cx Report, Cx Completion Certificate
95	Construction Submittal to USGBC	Tue 6/27/28	Tue 7/11/28			Construction Submittal to USGBC
06	Targeted Date of LEED Certification Letter	Mon 7/31/28	Mon 7/31/28			Targeted Date of LEED Certification Letter
	Targeleu Dale VI LLLD Vertinication Letter	1011 7/31/20	1011 1/31/20			

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JOHN R. PIERCE SCHOOL PRELIMINARY PROJECT SCHEDULE Funding Approval Phase April 30, 2023

							Apri	1 30, 2023									
ID	Task Name	Start	Finish	$02 \mid 03 \mid 04$	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	$\begin{array}{c c} 020 \\ 01 & 02 & 03 \end{array}$	$\begin{array}{c c} 2021 \\ 04 & 01 & 02 & 03 & 04 \end{array}$	2022 Q1 Q2 Q3 Q4 Q1 Q2 Q3 Q4	2024 01 02 03	$\begin{array}{c c} 2025 \\ 04 & 01 & 02 & 03 & 04 \end{array}$	2026 01 02 03	2027	03 04 01	2029	2 03 04	2030	2031
97	CM at Risk Procurement Process (Or GC Below)	Mon 1/24/22	Wed 6/12/24				Process (Or GC Below)										
98	SBC Approves Use of CM at Risk Delivery & Selection Committee	Mon 1/24/22	Mon 1/24/22					• SBC Approves Use of CM at Risk	Delivery & Sele	ection Committee							
99	CM At Risk Application & submit to OIG (If Applicable)	Tue 1/25/22	Mon 1/31/22					-CM At Risk Application & submit to	OIG (If Applic	able)							
100	Office of Inspector General Review & Approval	Fri 3/4/22	Tue 4/19/22					Office of Inspector General Re	eview & Approv	/al							
101	CM at Risk RFQ Process	Thu 2/24/22	Thu 3/17/22					CM at Risk RFQ Process									
102	CM at Risk SOQs Due	Thu 3/17/22	Thu 3/17/22					♦ CM at Risk SOQs Due									
103	CM at Risk RFP Process (If Applicable)	Fri 3/18/22	Fri 4/1/22					CM at Risk RFP Process (If Ap	oplicable)								
104	CM at Risk Proposals Due	Fri 4/1/22	Fri 4/1/22					CM at Risk Proposals Due									
105	CM Interviews (Notify CMs that all will be interviewed on this date in RFP)	Fri 4/8/22	Fri 4/8/22					CM Interviews (Notify CMs tha	at all will be inte	erviewed on this date in	RFP)						
106	CM Award/Notice to Proceed (*Contract Follows)	Tue 4/19/22	Tue 4/19/22					CM Award/Notice to Proceed	(*Contract Follo	ows)							
107	Preconstruction	Tue 5/17/22	Wed 6/12/24						Prec	construction							
108	Trade Contractor Prequalifications	Thu 6/27/24	Wed 9/11/24					Trade Contractor Prequalifi	ications 🖛 🖚	9							
109	Advertise Trade Contractors RFQ	Thu 6/27/24	Wed 7/3/24						∎ Ad	vertise Trade Contracto	ors RFQ						
110	Trade Contractor RFQ Advertisement & Response	Thu 7/4/24	Wed 7/31/24						T μ	rade Contractor RFQ A	dvertisement &	Response Tim	e				
	Time																
111	Trade Contractors SOQ Due	Wed 7/31/24	Wed 7/31/24						T	Frade Contractors SOQ	Due						
112	Review Trade Contractor SOQ	Thu 8/1/24	Wed 9/11/24						*	Review Trade Contrac	tor SOQ						
113	Prequalification Committee Review Meeting	Wed 9/11/24	Wed 9/11/24							Prequalification Comm		leeting	1				
114	Notify Trade Contractors for Bidding	Wed 9/11/24	Wed 9/11/24							Notify Trade Contracto	ors for Bidding						
115	Permitting and Regulatory Filing Requirement	Mon 4/8/24	Fri 10/18/24				Permitt	ng and Regulatory Filing Requiren	nent ••••••			I I I I I I I I I I I I					
116	Final Planning Board/ Zoning Board of Appeals	Mon 4/8/24	Fri 7/26/24						Fi	inal Planning Board/ Zo	ning Board of A	ppeals					
117	Notice of Intent to Conservation Commission (Review based on Preliminary Site Design w/ Final Site Design due at 60% CD)	Mon 4/8/24	Fri 7/26/24							otice of Intent to Conse	rvation Commi	ssion (Review I	based on Prelin	ninary Site Design w/	Final Site D	esign due a	t 60% CD)
118	Final Transportation Board Review	Mon 4/8/24	Fri 5/3/24	· · · ·					Final 7	Transportation Board Re	eview	1 I I					
119	NPDS Construction General Permit	Mon 8/26/24	Fri 9/20/24							NPDS Construction G	eneral Permit						
120	Permits from City Engineering Department	Mon 9/9/24	Fri 9/20/24							Permits from City Eng	ineering Depar	tment					
121	Special Permit to Planning Department (parking)	Mon 4/8/24	Fri 5/3/24						Specia	al Permit to Planning De	epartment (parl	king)	1				
122	EPA-NPDES/SWPPP	Mon 8/26/24	Fri 9/20/24						1	EPA-NPDES/SWPPP							
123	Building Permit	Mon 9/23/24	Fri 10/18/24							Building Permit							
124	Bid Phase (Main Construction)	Mon 10/23/23	Fri 12/13/24					Bid Phase (Main Construction) 🕶					1				
125	Early Bid Package Bid Period & Early GMP	Mon 10/23/23	Fri 12/15/23						Early Bid Pac	kage Bid Period & Earl	y GMP						
126	Main Bid Period	Wed 9/18/24	Thu 10/31/24			i i				Main Bid Period						i i	
127	Final GMP Contract	Fri 11/1/24	Fri 12/13/24							🗕 Final GMP Contra	act						
128	Construction	Mon 12/18/23	Mon 9/6/27					Construction	▼								
129	Start Early Bid Package Construction	Mon 12/18/23	Fri 11/1/24							Start Early Bid Pack	age Constructi	on					
130		Mon 11/4/24	Fri 7/23/27										Start Main Co				
131	Substantial Completion	Tue 7/27/27	Tue 7/27/27										Substantial C				
132	FFE Installation & Move	Tue 7/27/27	Mon 8/23/27										FFE Installa	tion & Move			
133	Punchlist	Tue 7/27/27	Mon 8/23/27						1 1				Punchlist				
134	Final Completion of New School	Mon 8/23/27	Mon 8/23/27						1 1			i i i	·	letion of New School	i i		
135		Tue 8/24/27	Mon 9/6/27										Teacher M	ove-In			
	School Opening	Wed 9/8/27	Wed 9/8/27									School Openin					
137	Project Closeout Phase	Tue 8/24/27	Fri 1/28/28								Project C	Closeout Phase	● ●				
138	Prepare and Submit Closeout Documents	Tue 8/24/27	Mon 11/1/27											and Submit Closeou		\$	
139	Final Application for Payment	Mon 11/1/27	Mon 11/1/27											oplication for Paymen			
140	Submit 100% DCAMM Contractor Evaluations	Tue 8/24/27	Mon 9/6/27											9% DCAMM Contract		าร	
141	Final Reimbursement Request	Mon 11/29/27	Mon 11/29/27											Reimbursement Requ			
142	MSBA Closeout Documents Submitted	Mon 11/29/27	Fri 1/28/28										MS	BA Closeout Docume	ents Submitte	ed	